

September 03, 2007

PANTHEON RESOURCES PLC

Board Appointment

Pantheon Resources plc, the UK-based oil and gas exploration company active in the Gulf of Mexico, announces the appointment of John Walmsley as a non-executive director of the Company.

Mr Walmsley has 30 years' experience in the energy sector as adviser or principal including periods as Chief Executive of Hardy Oil and Gas plc and Managing Director, Finance and Business Development, of Enterprise Oil plc.

Sue Graham, Chairman of Pantheon Resources, said: "Securing John as a board member will bring enormous benefits to the Company, in international experience, strategic vision and contacts. Few can match John's level of success and achievement in larger companies in this industry and we look forward to making the most of his valuable contribution."

Full name: John Arthur Walmsley

Age: 60

John Walmsley is, or has been, a director of or partner of the following companies or partnerships in the past five years:

Current directorships / partnerships:

1999-to date: Executive Chairman, Consilience Energy Advisory Group Limited

Previous directorships / partnerships in the last five years:

2000-2005: Intelligent Investor Limited

Further information:

Pantheon Resources Plc

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Notes to editors:

Pantheon Resources plc

Pantheon Resources plc was formed in 2005 to be an independent, UK-based oil and gas exploration company focused on hydrocarbon producing basins onshore or near shore the Gulf of Mexico. On 5 April 2006, Pantheon was admitted to the AIM, having successfully raised £10m from a mix of quality institutional and private investors.