

March 20, 2008

PANTHEON RESOURCES PLC

Change of Registered Office

The Company announces that, with effect from 25 March 2008, its registered office address will change to:

One America Square
Crosswall
London
EC3N 2SG

For further information

Pantheon Resources Plc

Jay Cheatham, CEO

+44 20 7484 5359

Oriel Securities Limited

Scott Richardson Brown

+44 20 7710 7600

Notes to editors:

Pantheon Resources plc

Pantheon Resources plc was formed in 2005 to be an independent gas exploration company focused on hydrocarbon producing basins onshore or near shore the Gulf of Mexico. On 5 April 2006, Pantheon was admitted to the AIM, having successfully raised £10m from a mix of quality institutional and private investors.