

May 27, 2008

PANTHEON RESOURCES PLC

Holding(s) in Company

Pursuant to AIM rule 17, the Company has today been notified of the following interest in the Company's Ordinary shares ("Shares"):

Schedule Five

(a) the identity of the significant shareholder concerned;

TW Indus Limited

(b) the date on which the disclosure was made to it;

27 May 2008

(c) the date on which the deal or relevant change to the holding was effected;

19 May 2008

(d) the price, amount and class of the AIM securities concerned;

1,000,000 Ordinary shares

(e) the nature of the transaction;

Change in notifiable interest

(f) the nature and extent of the significant shareholder's interest in the transaction;

This holding represents 5.86% of the Company's issued share capital

(g) where a deal takes place when it is in any close period under rule 21, the date upon which any previous binding commitment was notified or the date upon which the Exchange granted permission to deal in order to mitigate severe personal hardship; and

N/A

(h) where the notification concerns a related financial product, the detailed nature of the exposure.

N/A