

August 26, 2008

# PANTHEON RESOURCES PLC

## Notification of Major Interests in Shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

Pantheon Resources Plc

2. Reason for the notification (please state Yes/No)

An acquisition or disposal of voting rights: Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: No

An event changing the breakdown of voting rights: No

Other (please specify): No

3. Full name of person(s) subject to the notification obligation:

Manro Haydan Trading

4. Full name of shareholder(s) (if different from 3.):

Credit Suisse Europe Securities Ltd Nominee account

5. Date of the transaction (and date on which the threshold is crossed or reached if different):

30 June 2008

6. Date on which issuer notified:

26 August 2008

7. Threshold(s) that is/are crossed or reached:

Above 3%

8. Notified details:

**A: Voting rights attached to shares**

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting rights	Number of Shares	Number of Voting Rights		% of Voting Rights	
					Direct		Direct
GB00B125SX82	Nil	Nil	1,250,000		1,250,000		3.14%

**B: Financial Instruments**

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/Conversion Period/Date	Number of voting rights that may be acquired if this instrument is exercised/converted	% voting rights
-	-	-	-	-

**Total (A+B)**

Number of voting rights	% of voting rights
1,250,000	3.14%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Custodian: Credit Suisse Europe Securities Ltd Nominee Account

Shareholder: Manro Haydan Trading

10. Name of the proxy holder:

N/A

11. Number of voting rights proxy holder will cease to hold:

N/A

12. Date on which proxy holder will cease to hold voting rights:

N/A

13. Additional information:

Shares were purchased by Manro Haydan Trading - Credit Suisse Europe Securities Ltd are the custodian. Figures are based on total shares issued of 39,837,000

14. Contact name:

Steve Adams

15. Contact telephone number:

020 7201 6541