

November 21, 2008

# PANTHEON RESOURCES PLC

## Notice of AGM

Pantheon Resources plc (the "Company"), the AIM-quoted oil and gas exploration company active in the Gulf of Mexico, announces that its Annual General Meeting ("AGM") will be held at the offices of Sprecher Grier Halberstam LLP, 5th Floor, One America Square, Crosswall, London EC3N 2SG on Monday 15th December 2008 at 1.00 p.m.

Notice of the AGM has been posted to shareholders today and will be available from the Company's website at [www.pantheonresources.com](http://www.pantheonresources.com)

For further information on Pantheon Resources plc, see the website at [www.pantheonresources.com](http://www.pantheonresources.com)

### Further information

#### *Pantheon Resources Plc*

Jay Cheatham, CEO

+44 20 7484 5359

#### *Oriel Securities Limited*

Michael Shaw

+44 20 7710 7600