

April 07, 2010

# PANTHEON RESOURCES PLC

## Notification of Major Interests in Shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

Pantheon Resources Plc

2. Reason for the notification (please tick the appropriate box or boxes)

An acquisition or disposal of voting rights: ( )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (specify): Equity offerings have diluted our holding below 3% threshold ( X)

3. Full name of person(s) subject to the notification obligation:

Manro Haydan Trading

4. Full name of shareholder(s) (if different from 3.):

Credit Suisse Europe Securities Ltd

Nominee Account

5. Date of the transaction (and date on which the threshold is crossed or reached if different):

15<sup>th</sup> December 2009 - Equity Placement Dilution

6. Date on which issuer notified:

7<sup>th</sup> April 2010

7. Threshold(s) that is/are crossed or reached:

Below 3%

8. Notified details:

**A: Voting rights attached to shares**

Class/type of shares (if possible using the ISIN code)
GB00B125SX82

Situation previous to the triggering transaction		Resulting situation after the triggering transaction		
Number of Shares	Number of Voting rights	Number of Shares	Number of Voting Rights Direct	% of Voting Rights Direct
1,250,000	1,250,000	1,250,000	1,250,000	1.22

**B: Qualifying Financial Instruments**

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/Conversion Period/Date	Number of voting rights that may be acquired if this instrument is exercised/converted	% voting rights
-	-	-	-	-

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments**

Resulting situation after the triggering transaction					
Type of financial instrument	Exercise price	Expiration date	Exercise/Conversion period	Number of voting rights instrument refers to	% voting rights
-	-	-	-	-	-

**Total (A+B+C)**

Number of voting rights	% of voting rights
1,250,000	1.22

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Custodian = Credit Suisse Europe Securities Ltd Nominee account

Shareholder = Manro Haydan Trading

Proxy voting

10. Name of the proxy holder:

N/A

11. Number of voting rights proxy holder will cease to hold:

N/A

12. Date on which proxy holder will cease to hold voting rights:

N/A

13. Additional information:

15th December 2009 - Equity Placement Dilution

Total shares on issue 102.100 Million, therefore diluting holding below 3%

14. Contact name:

Steve Adams

15. Contact telephone number:

0203 219 2620